

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
:
PURDUE PHARMA L.P., *et al.*, : Case No. 19-23649 (RDD)
:
Debtors.¹ : (Jointly Administered)
:
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**STATEMENT OF FEES AND OUT-OF-POCKET EXPENSES
OF PJT PARTNERS LP FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021**

PJT Partners LP ("PJT"), investment banker to the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), hereby submits its statement of fees and out-of-pocket expenses (the "Monthly Fee Statement") for the period of August 1, 2021 through August 31, 2021 (the "Twentieth Compensation Period"), in accordance with the Procedures Order (as hereinafter defined). In support of this Monthly Fee Statement, PJT states as follows:

I. Background

1. On September 15, 2019 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, as amended (the "Bankruptcy Code"). The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

2. On November 5, 2019, the Debtors filed the *Debtors' Application to Employ PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 430] (the “Retention Application”), pursuant to which the Debtors sought authority to retain and employ PJT as its investment banker pursuant to the terms of an engagement agreement (the “Engagement Agreement”) dated May 6, 2019. A copy of the Engagement Agreement was attached to the Retention Application.

3. On November 21, 2019, this Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Procedures Order”) establishing procedures for interim compensation and reimbursement of expenses for professionals.

4. On January 9, 2020, this Court entered the *Order Approving Debtors' Employment of PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 728] (the “Retention Order”) approving the Retention Application and authorizing the retention and employment of PJT effective as of the Petition Date, pursuant to the terms of the Engagement Agreement.

II. PJT's Request for Payment of Fees and Expenses

5. For the Twentieth Compensation Period, PJT (a) earned monthly fees in the amount of \$225,000.00, and incurred out-of-pocket expenses in the amount of \$1,722.50, and (b) in accordance with the Procedures Order, seeks payment in the amount of \$181,722.50 (representing 80% of the total amount of monthly fees earned and 100% of the total amount of out-of-pocket expenses incurred by PJT during the Twentieth Compensation Period). Although every effort has been made to include all out-of-pocket expenses incurred during the Twentieth Compensation Period, some expenses might not be included in this Monthly Fee Statement due to delays caused in connection with the accounting and processing of such expenses.

Accordingly, PJT reserves the right to make further application to this Court for allowance of such out-of-pocket expenses incurred during the Twentieth Compensation Period but not included herein.

6. An invoice detailing the monthly fees earned and out-of-pocket expenses incurred by PJT during the Twentieth Compensation Period is attached hereto as Appendix A. A summary of the compensation earned and out-of-pocket expenses incurred during the Twentieth Compensation Period is outlined below:

Twentieth Compensation Period	Monthly Fee	Holdback @ 20%	Out-of-Pocket Expenses	Amount Due
August 1 – 31, 2021	\$225,000.00	(\$45,000.00)	\$1,722.50	\$181,722.50

7. The amount of compensation and out-of-pocket expenses sought in this Monthly Fee Statement and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 390.0 hours expended by PJT professionals in providing investment banking services to the Debtors during the Twentieth Compensation Period are provided in Appendix B. A summary of the total amount of hours expended by PJT professionals is provided below:

Professional	August 2021
Jamie O'Connell	22.5
Joe Turner	126.5
Tom Melvin	115.5
Jovana Arsic	79.5
Lukas Schwarzmann	46.0
Total Hours	390.0

III. Requested Relief

8. Pursuant to the Retention Order and the Procedures Order, with respect to PJT's (a) monthly fees in the amount of \$225,000.00, and (b) out-of-pocket expenses in the amount of \$1,722.50, in each case earned or incurred during the Twentieth Compensation Period, PJT hereby requests that the Debtors make the following payment to PJT:

Monthly Fee	\$225,000.00
Less: 20% Holdback	(45,000.00)
Subtotal	180,000.00
Out-of-Pocket Expenses	1,722.50
Total Amount Due	<u>\$181,722.50</u>

Dated: September 28, 2021

PJT PARTNERS LP

By: /s/ John James O'Connell

John James O'Connell III
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

APPENDIX A

PJT Partners



September 23, 2021

Jon Lowne
Purdue Pharma LP
201 Tresser Boulevard
Stamford, CT 06901-3431

Monthly Fee for the period of August 1, 2021 through August 31, 2021: \$ 225,000.00

Less: Holdback @ 20% (45,000.00)

Out-of-pocket expenses processed through September 22, 2021:⁽¹⁾

Ground Transportation	\$ 30.98
Meals	380.00
Research	<u>1,311.52</u>
	<u>1,722.50</u>
Total Amount Due	<u>\$ 181,722.50</u>

Invoice No. 10018907

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
PJTUSInvoicing@pjtpartners.com

Purdue Pharma LP
Summary of Expenses

	GL Detail Sep-21	Total Expenses
Ground Transportation	\$ 30.98	\$ 30.98
Employee Meals	380.00	380.00
Research - Online Database	1,311.52	1,311.52
Total Expenses	\$ 1,722.50	\$ 1,722.50
Ground Transportation	\$ 30.98	
Meals		380.00
Research		1,311.52
Total Expenses		\$ 1,722.50

Purdue Pharma LP
Detail of Expenses Processed
Through September 22, 2021
Invoice No. 10018907

Communications

Melvin (wi-fi access while traveling)	06/20/21	16.99
Melvin (wi-fi access while traveling)	08/08/21	<u>13.99</u>
Subtotal - Communications		\$ 30.98

Employee Meals

Melvin (weeknight working dinner meal)	06/01/21	20.00
Melvin (weeknight working dinner meal)	06/08/21	20.00
Melvin (weeknight working dinner meal)	06/14/21	20.00
Melvin (weeknight working dinner meal)	06/17/21	20.00
Melvin (weeknight working dinner meal)	06/28/21	20.00
Melvin (weeknight working dinner meal)	06/30/21	20.00
Melvin (weeknight working dinner meal)	07/06/21	20.00
Melvin (weeknight working dinner meal)	07/15/21	20.00
Melvin (weeknight working dinner meal)	07/20/21	20.00
Melvin (weeknight working dinner meal)	07/26/21	20.00
Melvin (weeknight working dinner meal)	07/28/21	20.00
Melvin (weeknight working dinner meal)	07/29/21	20.00
Melvin (weeknight working dinner meal)	08/02/21	20.00
Melvin (weeknight working dinner meal)	08/03/21	20.00
Melvin (weeknight working dinner meal)	08/04/21	20.00
Melvin (weeknight working dinner meal)	08/09/21	20.00
Melvin (weeknight working dinner meal)	08/10/21	20.00
Melvin (weeknight working dinner meal)	08/11/21	20.00
Melvin (weeknight working dinner meal)	08/12/21	<u>20.00</u>
Subtotal - Employee Meals		\$ 380.00

Research - Online Database

South (KLDDiscovery electronic discovery and data recovery services)	08/01/21 - 08/31/21	<u>1,311.52</u>
Subtotal - Research - Online Database		<u>1,311.52</u>
Total Expenses		<u>\$ 1,722.50</u>



8201 Greensboro Drive, Suite 300
McLean, VA 22102
Phone: (952) 937-1107

INVOICE

Bill To Customer:

PJT Partners Inc
Attention: George South
280 Park Ave FL 15W
New York, NY 10017-1206
United States

Invoice Number:	P0100201130
Invoice Date:	09/09/2021
Service Dates:	08/01/2021 - 08/31/2021
Customer Number:	8004780
Job Number:	7508999
PO Number:	
Matter Reference:	PURDUE PHARMA L.P., et al
Invoice Amount Due:	1,311.52 USD

Account Manager: Drury, Dale

Payment Terms: Net 30 Days

Due Date: 10/09/2021

HOSTING	Quantity	U of M	Rate	Taxable	Ext. Price	Currency
Active Hosting - Relativity	66.28	Units	9.0000	N	596.52	USD
User Access - Relativity	11	Units	65.0000	N	715.00	USD
TOTAL HOSTING						1,311.52
						Subtotal 1,311.52
						Tax (0.00%) 0.00
						Invoice Amount Due 1,311.52 USD

Please Send Remittance to
Electronic Payment Instructions:

Bank: Bank of America
Account Name: KLDiscov ery Ontrack, LLC
Account #: 4427195125
ACH ABA #: 111000012
Wire ABA #: 026009593
SWIFT: BOFAUS3N
Tax ID: 81-0787151

Remittance Address:

KLDiscov ery Ontrack, LLC
PO BOX 845823
Dallas, TX 75284-5823

All invoice and payment inquiries should be sent to KLD_Support@KLDiscov ery.com, which is our preferred method. To speak with a KLD representative, please call (952) 937-1107. LDiscov ery, LDiscov ery TX, and Kroll Ontrack ediscovery solutions are now brought to you by KLDiscov ery Ontrack dba KLDiscov ery

APPENDIX B

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Title	Hours
Jamie O'Connell	Partner	22.5
Joe Turner	Managing Director	126.5
Tom Melvin	Vice President	115.5
Jovana Arsic	Associate	79.5
Lukas Schwarzmann	Analyst	<u>46.0</u>
	Total	<u>390.0</u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Jamie O'Connell	08/01/21	1.0	Review and comment on draft document
Jamie O'Connell	08/02/21	1.0	Internal team call regarding draft document
Jamie O'Connell	08/03/21	0.5	Review and comment on draft analysis
Jamie O'Connell	08/04/21	0.5	Internal team call regarding draft document
Jamie O'Connell	08/07/21	1.0	Call with J. Turner regarding preparation for confirmation hearings
Jamie O'Connell	08/08/21	1.5	Call with J. Turner regarding preparation for confirmation hearings
Jamie O'Connell	08/09/21	1.0	Internal team call regarding preparation for confirmation hearings
Jamie O'Connell	08/09/21	0.5	Follow-up call regarding preparation for confirmation hearings
Jamie O'Connell	08/10/21	2.5	Dialed into Special Committee meeting
Jamie O'Connell	08/10/21	2.0	Prep for confirmation hearings
Jamie O'Connell	08/11/21	0.5	Prep for confirmation hearings
Jamie O'Connell	08/11/21	0.5	Dialed into Special Committee meeting
Jamie O'Connell	08/12/21	1.0	Call with J. Turner regarding confirmation hearings
Jamie O'Connell	08/12/21	1.0	Dialed into confirmation hearings
Jamie O'Connell	08/13/21	0.5	Call with J. Turner regarding confirmation hearings
Jamie O'Connell	08/17/21	0.5	Dialed into confirmation hearings
Jamie O'Connell	08/17/21	0.5	Call with J. Turner regarding confirmation hearings
Jamie O'Connell	08/18/21	0.5	Call with J. Turner regarding confirmation hearings
Jamie O'Connell	08/18/21	1.0	Calls regarding confirmation hearings
Jamie O'Connell	08/19/21	0.5	Call with J. Turner regarding confirmation hearings
Jamie O'Connell	08/23/21	0.5	Prep for confirmation hearings
Jamie O'Connell	08/23/21	1.5	Dialed into confirmation hearings
Jamie O'Connell	08/24/21	0.5	Dialed into Special Committee meeting
Jamie O'Connell	08/25/21	0.5	Dialed into confirmation hearings
Jamie O'Connell	08/26/21	0.5	Weekly update call with management and advisors
Jamie O'Connell	08/28/21	0.5	Review and comment on fee statement
Jamie O'Connell	08/31/21	0.5	Weekly update call with advisors
		<u>22.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Joe Turner	08/01/21	1.0	Review and comment on draft document
Joe Turner	08/02/21	1.0	Internal team call regarding draft document
Joe Turner	08/02/21	4.0	Review and comment on draft document
Joe Turner	08/03/21	0.5	Weekly advisor call
Joe Turner	08/03/21	1.0	Review and respond to various communications
Joe Turner	08/03/21	1.5	Review and comment on draft analysis
Joe Turner	08/04/21	0.5	Internal team call regarding draft document
Joe Turner	08/04/21	6.0	Prep for confirmation hearings
Joe Turner	08/04/21	2.0	Review and comment on draft document
Joe Turner	08/05/21	2.0	Review and comment on draft document
Joe Turner	08/05/21	6.0	Prep for confirmation hearings
Joe Turner	08/06/21	3.5	Prep for confirmation hearings
Joe Turner	08/07/21	1.0	Call with J. O'Connell regarding preparation for confirmation hearings
Joe Turner	08/07/21	2.0	Review of various court documents
Joe Turner	08/07/21	5.5	Prep for confirmation hearings
Joe Turner	08/07/21	1.0	Review and respond to various communications
Joe Turner	08/08/21	1.5	Call with J. O'Connell regarding preparation for confirmation hearings
Joe Turner	08/08/21	6.5	Prep for confirmation hearings
Joe Turner	08/08/21	3.0	Review of various court documents
Joe Turner	08/09/21	1.0	Prep calls for confirmation hearings with PJT team
Joe Turner	08/09/21	4.0	Prep for confirmation hearings
Joe Turner	08/09/21	0.5	Follow-up call regarding preparation for confirmation hearings
Joe Turner	08/09/21	0.5	Review and respond to various communications
Joe Turner	08/10/21	0.5	Dialed into Special Committee meeting
Joe Turner	08/10/21	8.0	Prep for confirmation hearings
Joe Turner	08/10/21	2.0	Prep calls for confirmation hearings with PJT team
Joe Turner	08/11/21	2.0	Prep for confirmation hearings
Joe Turner	08/11/21	1.5	Review of various court documents
Joe Turner	08/12/21	9.0	Prep for confirmation hearings
Joe Turner	08/12/21	1.0	Review and respond to various communications
Joe Turner	08/13/21	0.5	Review and respond to various communications
Joe Turner	08/13/21	3.0	Prep for confirmation hearings
Joe Turner	08/13/21	0.5	Dial in to testify at confirmation hearing (inc. Zoom testing)
Joe Turner	08/17/21	0.5	Call with J. O'Connell regarding confirmation hearings

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Joe Turner	08/17/21	4.5	Prep for confirmation hearings
Joe Turner	08/18/21	0.5	Call with J. O'Connell regarding confirmation hearings
Joe Turner	08/18/21	4.0	Prep for confirmation hearings
Joe Turner	08/18/21	1.0	Calls regarding confirmation hearings
Joe Turner	08/19/21	0.5	Call with J. O'Connell regarding confirmation hearings
Joe Turner	08/19/21	6.0	Prep for confirmation hearings
Joe Turner	08/19/21	0.5	Correspondence relating to confirmation hearings
Joe Turner	08/23/21	6.0	Dialed into confirmation hearings
Joe Turner	08/23/21	0.5	Correspondence relating to confirmation hearings
Joe Turner	08/23/21	1.0	Financial analyses relating to confirmation hearings
Joe Turner	08/24/21	1.5	Dialed into Special Committee meeting (inc. prep)
Joe Turner	08/25/21	6.0	Dialed into confirmation hearings
Joe Turner	08/25/21	0.5	Correspondence relating to confirmation hearings
Joe Turner	08/26/21	6.0	Dialed into confirmation hearings
Joe Turner	08/26/21	0.5	Review and respond to various communications
Joe Turner	08/26/21	0.5	Weekly update call with management and advisors
Joe Turner	08/25/21	2.5	Dialed into confirmation hearings
Joe Turner	08/31/21	0.5	Weekly update call with advisors
		<u>126.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	08/01/21	3.0	Review and comment on materials related to confirmation hearings
Thomas Melvin	08/02/21	0.5	Call with J. Turner to discuss matters related to confirmation hearing
Thomas Melvin	08/02/21	1.0	Internal team call to discuss matters related to confirmation hearing
Thomas Melvin	08/02/21	1.0	Review financial analysis requested by Company management
Thomas Melvin	08/02/21	3.0	Review and comment on materials related to confirmation hearings
Thomas Melvin	08/02/21	1.0	E-mail correspondence with DPW and internal team regarding materials related to confirmation hearings
Thomas Melvin	08/03/21	1.0	Weekly call with debtor advisors
Thomas Melvin	08/03/21	2.0	Prepare and review research materials requested by Company management
Thomas Melvin	08/03/21	2.5	Review and comment on materials related to confirmation hearings
Thomas Melvin	08/03/21	1.0	Review AlixPartners analysis
Thomas Melvin	08/03/21	2.0	Prepare and review reference materials in advance of confirmation hearings
Thomas Melvin	08/04/21	0.5	Internal team call to discuss matters related to confirmation hearing
Thomas Melvin	08/04/21	3.5	Review and comment on materials related to confirmation hearings
Thomas Melvin	08/04/21	2.0	Prepare and review reference materials in advance of confirmation hearings
Thomas Melvin	08/05/21	1.0	Weekly call with debtor advisors and Company management
Thomas Melvin	08/05/21	2.0	Review and comment on materials related to confirmation hearings
Thomas Melvin	08/05/21	1.0	Prepare and review reference materials in advance of confirmation hearings
Thomas Melvin	08/05/21	0.5	E-mail correspondence with DPW regarding various matters
Thomas Melvin	08/06/21	1.0	Review analysis requested by Company management
Thomas Melvin	08/07/21	0.5	E-mail correspondence with DPW regarding confirmation hearing matters
Thomas Melvin	08/09/21	1.0	Call with J. Turner to discuss matters related to confirmation hearing
Thomas Melvin	08/09/21	2.0	Preparation calls for confirmation hearings with PJT team
Thomas Melvin	08/09/21	2.0	Preparation calls for confirmation hearings with PJT team
Thomas Melvin	08/09/21	0.5	Review diligence requests from creditor financial advisors
Thomas Melvin	08/09/21	2.0	Review materials related to confirmation hearings
Thomas Melvin	08/09/21	1.0	Prepare and review research materials requested by Company management
Thomas Melvin	08/10/21	2.5	Attended telephonic Special Committee meeting
Thomas Melvin	08/10/21	2.0	Call with DPW to prepare for confirmation hearing
Thomas Melvin	08/10/21	0.5	Weekly call with debtor advisors
Thomas Melvin	08/10/21	0.5	Call with DPW to discuss matters related to confirmation hearing
Thomas Melvin	08/10/21	1.0	Prepare and review research materials requested by Company management
Thomas Melvin	08/11/21	2.0	Review materials related to confirmation hearings
Thomas Melvin	08/11/21	2.0	Call with DPW to prepare for confirmation hearing

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	08/11/21	0.5	Attended telephonic Special Committee meeting
Thomas Melvin	08/11/21	1.0	E-mail correspondence with DPW to discuss various matters
Thomas Melvin	08/11/21	1.0	Review documents filed to docket
Thomas Melvin	08/12/21	7.5	Dialed into confirmation hearing
Thomas Melvin	08/12/21	1.0	Call with DPW to prepare for confirmation hearing
Thomas Melvin	08/13/21	2.5	Dialed into confirmation hearing
Thomas Melvin	08/13/21	1.5	Review documents filed to docket
Thomas Melvin	08/14/21	1.5	Review documents to be filed to docket
Thomas Melvin	08/15/21	1.5	Review documents to be filed to docket
Thomas Melvin	08/16/21	3.5	Dialed into confirmation hearing
Thomas Melvin	08/16/21	0.5	Attended telephonic Board meeting
Thomas Melvin	08/17/21	2.0	Dialed into confirmation hearing
Thomas Melvin	08/17/21	3.0	Review request from Company management and prepare and review response
Thomas Melvin	08/17/21	1.0	E-mail correspondence with Company management regarding requested analysis
Thomas Melvin	08/18/21	3.5	Dialed into confirmation hearing
Thomas Melvin	08/18/21	2.0	Review request from Company management and prepare and review response
Thomas Melvin	08/19/21	1.0	Internal team call to discuss matters related to confirmation hearing
Thomas Melvin	08/19/21	6.0	Dialed into confirmation hearing
Thomas Melvin	08/19/21	0.5	Prepare and review reference materials in advance of confirmation hearings
Thomas Melvin	08/19/21	0.5	E-mail correspondence with DPW regarding requested analysis
Thomas Melvin	08/20/21	1.5	Review financial analysis
Thomas Melvin	08/23/21	1.0	Call with AlixPartners to discuss financial analysis
Thomas Melvin	08/23/21	5.0	Dialed into confirmation hearing
Thomas Melvin	08/23/21	1.5	Review materials at request of DPW
Thomas Melvin	08/23/21	1.5	Review request received by AlixPartners
Thomas Melvin	08/24/21	0.5	Attended telephonic Special Committee meeting
Thomas Melvin	08/24/21	1.0	Weekly call with debtor advisors
Thomas Melvin	08/25/21	5.0	Dialed into confirmation hearing
Thomas Melvin	08/26/21	1.0	Weekly call with debtor advisors and Company management
Thomas Melvin	08/26/21	1.0	Review research materials requested by Company management
Thomas Melvin	08/27/21	5.0	Dialed into confirmation hearing
Thomas Melvin	08/31/21	0.5	Call with Company management and AlixPartners to discuss business strategy matters
Thomas Melvin	08/31/21	0.5	Weekly call with debtor advisors and Company management
		115.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Jovana Arsic	08/01/21	3.0	Review and prepare materials related to confirmation hearings
Jovana Arsic	08/02/21	3.0	Review and prepare materials related to confirmation hearings
Jovana Arsic	08/03/21	1.0	Weekly call with debtor advisors
Jovana Arsic	08/03/21	4.0	Review and prepare materials related to confirmation hearings
Jovana Arsic	08/04/21	0.5	Internal team call to discuss matters related to confirmation hearing
Jovana Arsic	08/04/21	2.0	Review and prepare materials related to confirmation hearings
Jovana Arsic	08/05/21	1.0	Weekly call with debtor advisors and Company management
Jovana Arsic	08/05/21	2.0	Review and comment on materials related to confirmation hearings
Jovana Arsic	08/05/21	1.0	Prepare and review reference materials in advance of confirmation hearings
Jovana Arsic	08/09/21	2.0	Preparation calls for confirmation hearings with PJT team
Jovana Arsic	08/09/21	2.0	Review materials related to confirmation hearings
Jovana Arsic	08/09/21	3.0	Prepare and review research materials requested by Company management
Jovana Arsic	08/09/21	1.0	Preparation for confirmation hearings with PJT team
Jovana Arsic	08/10/21	0.5	Weekly call with debtor advisors
Jovana Arsic	08/10/21	1.0	Prepare and review research materials requested by Company management
Jovana Arsic	08/10/21	2.0	Call with DPW to prepare for confirmation hearing
Jovana Arsic	08/11/21	2.0	Review materials related to confirmation hearings
Jovana Arsic	08/11/21	2.0	Review documents filed to docket
Jovana Arsic	08/11/21	2.0	Call with DPW to prepare for confirmation hearing
Jovana Arsic	08/12/21	7.5	Dialed into confirmation hearing
Jovana Arsic	08/13/21	2.5	Dialed into confirmation hearing
Jovana Arsic	08/16/21	3.5	Dialed into confirmation hearing
Jovana Arsic	08/17/21	2.0	Dialed into confirmation hearing
Jovana Arsic	08/18/21	3.5	Dialed into confirmation hearing
Jovana Arsic	08/19/21	1.0	Internal team call to discuss matters related to confirmation hearing
Jovana Arsic	08/19/21	6.0	Dialed into confirmation hearing
Jovana Arsic	08/23/21	5.0	Dialed into confirmation hearing
Jovana Arsic	08/24/21	1.0	Weekly call with debtor advisors
Jovana Arsic	08/25/21	5.0	Dialed into confirmation hearing
Jovana Arsic	08/26/21	1.0	Weekly call with debtor advisors and Company management
Jovana Arsic	08/26/21	1.0	Review research materials requested by Company management
Jovana Arsic	08/27/21	5.0	Dialed into confirmation hearing
Jovana Arsic	08/31/21	0.5	Weekly call with debtor advisors and Company management
		<u>79.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation
Lukas Schwarzmann	08/02/21	1.0	Call with company regarding business developments
Lukas Schwarzmann	08/02/21	2.0	Financial Analysis
Lukas Schwarzmann	08/03/21	1.0	Weekly advisors call
Lukas Schwarzmann	08/03/21	5.0	Internal team preparation
Lukas Schwarzmann	08/03/21	2.0	Financial Analysis
Lukas Schwarzmann	08/03/21	1.0	Review declaration
Lukas Schwarzmann	08/05/21	1.0	Biweekly advisors call
Lukas Schwarzmann	08/06/21	2.0	Financial Analysis
Lukas Schwarzmann	08/09/21	0.5	Internal catch-up call
Lukas Schwarzmann	08/09/21	3.0	Financial Analysis
Lukas Schwarzmann	08/10/21	1.0	Weekly advisors call
Lukas Schwarzmann	08/10/21	0.5	Call with legal counsel
Lukas Schwarzmann	08/11/21	3.0	Financial Analysis
Lukas Schwarzmann	08/12/21	3.0	Financial Analysis
Lukas Schwarzmann	08/13/21	4.0	Financial Analysis
Lukas Schwarzmann	08/16/21	2.0	Financial Analysis
Lukas Schwarzmann	08/17/21	4.0	Financial Analysis
Lukas Schwarzmann	08/18/21	3.0	Financial Analysis
Lukas Schwarzmann	08/19/21	1.0	Financial Analysis
Lukas Schwarzmann	08/23/21	0.5	Call with operational consultants
Lukas Schwarzmann	08/24/21	1.0	Weekly advisors call
Lukas Schwarzmann	08/26/21	1.0	Biweekly advisors call
Lukas Schwarzmann	08/26/21	2.0	Dialed in confirmation hearings
Lukas Schwarzmann	08/31/21	0.5	Call with company regarding business developments
Lukas Schwarzmann	08/31/21	1.0	Weekly advisors call
<u>46.0</u>			